

Notice to Noteholders concerning early redemption: CZK 4 billion Floating Rate Senior Non-Preferred MREL Eligible Notes due 2026 callable 2025

Raiffeisenbank a.s. with its registered office at Prague 4, Hvězdova 1716/2b, Post Code 140 78, identification number 49240901, registered in the Commercial Register maintained by the Municipal Court in Prague under file no. B 2051 (**Raiffeisenbank**), as the issuer of

CZK 4 billion Floating Rate Senior Non-Preferred MREL Eligible Notes due 2026 callable 2025

ISIN: XS2321749355

Common Code: 232174935

Series No.: 1

Issue date: 22 March 2021

issued pursuant to the EUR 5,000,000,000 Note (in Czech, *dluhopis*) Programme

of

Raiffeisenbank a.s.

(the Notes),

announces that it has, in accordance with the applicable terms and conditions of the Notes, decided to exercise the option to early redeem in whole the aggregate principal amount of all the outstanding Notes (amounting to CZK 4,000,000,000.00) on 22 March 2025 (the **Optional Redemption Date**). The Notes will be redeemed at par, together with accrued and unpaid interest to, but excluding, the Optional Redemption Date.

Further information can be obtained on mrel@rb.cz.

Prague, 20 January 2025



Name: **MAROŠ HRNČIAR**
HEAD OF ASSET & LIABILITY
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